



THE WISTAR INSTITUTE

Invention Disclosure Form

1. Date of Disclosure:		
2. Title (Provide a brief descriptive title of the invention.)		
3. Description (Attach a written description of the invention, its potential applications, and any companies or types of companies that might be interested in the invention.) Description Attached: <input type="checkbox"/> Yes <input type="checkbox"/> No		
4. Inventors (List all inventors and co-inventors, including any inventors who are not Wistar employees.)		
Name	Title and Affiliation	Phone
5. Funding Support (Identify all sources of funding and collaboration for research that resulted in the invention. Include government and foundation grants, and any corporate funding or collaborations.)		
Grant or Contract No. and Title	Sponsor	Principal Investigator
6. Conception and Public Disclosure of Invention		
a. When and where was the invention first conceived? Is there any documentation of this date and, if so, where?		

6. Conception and Public Disclosure of Invention (Continued)

<p>b. Identify the date and circumstances of the first written description of the invention (i.e., grant proposal, manuscript, draft manuscript, etc.). Please provide a copy of all written descriptions from proposals, manuscripts, etc., in printed and electronic form.</p>	
<p>c. Has this invention been disclosed publicly, at a seminar, meeting, or in a published manuscript? If yes, please provide the date and location of publication.</p>	
<p>d. Are there any plans to present this invention at a seminar or meeting? If yes, please provide the date, meeting and location. If presentation is at a meeting, please provide date when meeting abstracts will be published (either in print, on the Internet, or by other electronic media).</p>	
<p>e. Are there any plans to submit a paper on the invention to a scientific journal? If yes, please provide name of journal and anticipated date of submission. <i>Please be sure to notify Office of Business Development when manuscript is accepted for publication.</i></p>	
<p>f. If the invention was described in a grant proposal, please give the date when the grant was awarded or when the grant award is expected.</p>	

7. Declaration of Inventors I hereby declare that all statements made herein by me are true and accurate, to the best of my knowledge and belief.

	Inventor 1	Inventor 2	Inventor 3	Inventor 4	Inventor 5
Name					
Signature					
Date					
Home Phone					
Home Address					
Citizenship					

8. Received and Reviewed by the Office of Business Development:

Signature: _____ Date: _____
Meryle J. Melnicoff, Ph.D.
Director, Business Development

9. Inteum C/S

Date Entered: _____ Entered By: _____ Tech ID No. _____

Foundation Funding:
NIH Funding:

Invention Disclosure Form Instructions

- I.** The Office of Business Development reviews all technology disclosure forms as they are received from faculty. As appropriate, the Office of Business Development endeavors to license disclosed intellectual property to the industry. Any royalties derived from such licenses are shared with the inventor(s) according to Wistar's policies (<https://caspar.wistar.upenn.edu/ServerPages/Departments/techtransfer/guideinvent.cfm>).

The purpose of this form is to inform the Office of Business Development of new intellectual property and any relevant sponsorship and disclosure history. This form should be submitted when something new and useful has been conceived or developed, or when unusual, unexpected, or unobvious research results have been achieved and can be utilized to achieve a desired result.

- II.** Please type the required information. When additional space is required, use separate sheets of paper that are dated and signed.
- 1. Date of Disclosure.** Date of disclosure to the Office of Business Development.
 - 2. Title.** Include a brief descriptive title to identify the invention.
 - 3. Description.** On a separate sheet of paper, please provide a description of the invention that addresses the following: general purpose of the invention; technical description of the invention; advantages and improvements over existing methods, devices or materials; commercial applications; list of commercial entities or types of commercial entities that may be interested in licensing the invention (please include names and addresses of specific contact(s) if known).
 - 4. Inventors.** Include the names, title, affiliation, and phone number of all inventors including any co-inventors (a co-inventor is an individual who has conceived or contributed an essential element of the invention, independently or jointly with others, during the development of the technology concept or reduction to practice; co-authors on a manuscript are not necessarily co-inventors).
 - 5. Funding Support.** Include the applicable contract or grant number(s) and title of any funds from the federal government, foundations, or any sponsored research that were used for the invention.
 - 6. Conception and Public Disclosure of Invention.** To obtain the broadest possible patent protection, a patent application must be filed before any public disclosure of the invention. The following are considered public disclosures under patent law: publication of a manuscript; publication of an abstract; oral (or poster) presentation at which individuals who are not Wistar employees are present; oral or written presentation to any company or individual outside of Wistar unless the company or individual has signed an appropriate confidentiality agreement; publication of a nucleic acid or amino acid sequence by GenBank; publication of a grant abstract on the internet (usually published by NIH shortly after a grant is awarded); or in a foundation's report. Information provided for NIH grants or most foundation grants are usually not considered public disclosures, but any publication of all or part of the grant once it is awarded may be. If you have any questions, please contact the Office of Business Development.
 - 7. Declaration of Inventors.** Have each Inventor complete this section and sign and date.
 - 8. Received and Reviewed by the Office of Business Development.** This section will be completed by the Office of Business Development.
 - 9. Inteum C/S.** This section will be completed by the Office of Business Development.
- III.** Once Sections 1. through 7. are completed, please return to Dr. Meryle J. Melnicoff; Director, Business Development (Office of Business Development, 3rd Floor, Room 324; Phone: 215-898-0049; Email: melnicoff@wistar.org)